

COMPANY ANNOUNCEMENT

For Immediate Release

5 October 2020

Knights Hill Ireland II DAC

**Custom House Plaza
Block 6, International Financial Services Centre
Dublin 1
Ireland**

(the “Issuer”)

RE: Up to USD 1,000,000,000 Series 1 Notes (ISIN CODE: IE00BKT61272)

We hereby give notice that, in accordance with the terms and conditions of the Up to USD 1,000,000,000 Series 1 Notes issued by the Issuer on 30 June 2020 (the “**Note**”), the Principal Amount Outstanding of the Note as of 29 September 2020 was USD 40,455,736.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 20 July 2020 in connection with the Note.

This notice is given by **KNIGHTS HILL IRELAND II DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

Citco Corporate Services (Ireland) Limited

ATTN: The Board of Directors

Email: dubstructuredfinance@citco.com